



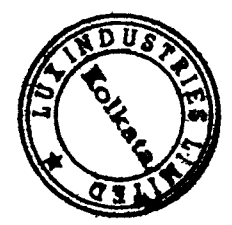
### Compliance Report

It is hereby certified that the proposed scheme of amalgamation between M/s J.M.Hosiery & Co. Limited and M/s Ebell Fashions Private Limited with the Lux Industries Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI circular no CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODRLODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR RegulRegulation	Compliance with securities laws
<b>Requirements of this circular</b>		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditor's certificate regarding compliance with AccouAccounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

*Smita Mishra*  
**Smita Mishra**  
Company Secretary & Compliance Officer  
M No.: 26489

*Pradip Kumar Todi*  
**Pradip Kumar Todi**  
Managing Director  
DIN: 00246268



**Date: 26 June, 2018**  
**Place: Kolkata**

Certified that the transactions / accounting treatment provided in the proposed scheme of amalgamation involving M/s J.M.Hosiery & Co. Limited, M/s Ebell Fashions Private Limited and Lux Industries Limited are in compliance with all the Accounting Standards applicable to a listed entity.

*Ajay Kumar Patodia*  
**Ajay Kumar Patodia**  
Chief Financial Officer  
Date: 26 June, 2018  
Place: Kolkata

*Pradip Kumar Todi*  
**Pradip Kumar Todi**  
Managing Director  
DIN: 00246268

### LUX INDUSTRIES LTD